



April 1, 2016

Adrienne Downey  
Office of the Governor  
P.O. Box 12428  
Austin, Texas 78711

RE: Project Sun Down

Dear Ms. Downey,

The Texas Northwestern Railway [TXNW Railway] has received your real estate request for a rail served, cattle feed manufacturing operation. TXNW Railway is located in Sunray, Texas, about 50 miles north of Amarillo, Texas. TXNW Railway is owned by TNW Corporation, a wholly owned subsidiary of Murchison Capital, located in Dallas, Texas.

TXNW Railway, is willing and able to work with the appropriate firm(s), consultant(s), or other party to assist in locating "Project Sun Down" adjacent to the TXNW Railway and on TNW Corporation owned property. The TXNW Railway operates approximately 135 miles of track along a 10-mile mainline between Etter, Sunray and Machevoc, Texas.

TNW Corporation owns or controls over 1,000 acres with rail access to TXNW Railway and would like to take this opportunity to highlight a potential location for Project Sun Down. "Exhibit A, B, and C" will provide a detailed aerial outline of the site and its proximity to key development data.

**Key Site Characteristics:**

- +/- 10 Acres of undeveloped land
- TXNW Railway frontage
- BNSF Interchange with TXNW
- Access to TXNW Rail Yard
- Rail Car Repair and Cleaning [2016]
- Available 3-phase power
- Active Water Well on-site
- Frontage on Highway 281

Sincerely,

*Clayton B. Kendall*

Clayton B. Kendall  
Manager Corporate Property & Development  
TNW Corporation

CC: Mike Running, Dumas Economic Development Corporation  
CC: Wade Hoffmann, Vice President – Marketing and Sales